#### **MOBILE SOFTPHONE USER GUIDE**

Version: June 2022







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Before your start: The **Mobile Softphone (GS Wave Lite)** application should be installed on your mobile device, properly configured, and registered to the **CONNEX Cloud Office** service. If this is not the case, please refer to the **Mobile Softphone Installation Guide** and **Mobile Softphone Add-Modify Account Guide** for detailed information on how to install the mobile softphone application on your mobile device and how to add your account (extension) information, respectively.

The softphone is a feature-rich telephone that integrates with your **CONNEX Cloud Office** telephony service.

This guide describes how to use the features provided by the Mobile Softphone.

# MAIN MOBILE SOFTPHONE WINDOW





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# HOW DO I KNOW IF MY MOBILE SOFTPHONE IS RUNNING AND REGISTERED?

Your mobile softphone should be configured to **Start on Boot** and should always be running to ensure you can receive and make calls. When the mobile softphone is running and active, the softphone icon is displayed on the top of your mobile device's screen, as shown below.



Another way to check if your mobile softphone is registered to your **CONNEX Cloud Office** telephony service is to open the mobile softphone application, then click on the **Keypad** icon at the bottom of the screen and check your extension number at the top right corner of the application screen. You should see a green dot • next to your extension number. If not, we will not be able to receive or make calls using your mobile softphone.

# HOW DO I ENABLE THE DO NOT DISTURB MODE?

CALL SETTINGS

The **Do Not Disturb** (**DND**) mode will prevent incoming call to ring on your mobile softphone. You can enable or disable this feature in the **Call Settings** section of the **Advanced Settings**.

Filter Characters [()-]	
DND	$\times$
DND Settings	>
Use hard encoder	

<	DND Settings	$\checkmark$
Block 24 Hours		0
Time Based		
Start Time 19:00		
End Time 09:00		

You can enable the **DND** mode for 24 hours or specify a start and end time in the **DND Settings** section.

With this mode enabled on your mobile softphone phone, the system will ring other devices you may have configured, for example, your mobile softphone or your desk phone. Additionally, the system will adhere to the **Follow-Me** setting for your extension.

You can enable the **Do Not Disturb** feature at the system level, by dialing **\*78**, and **\*79** to disable the feature. With this feature enabled at the system level, incoming calls will be sent to your voicemail automatically.





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# HOW DO I ANSWER AN INCOMING CALL?



Your softphone runs in the background allowing you to focus on other applications. Refer to the section **How do I know if my Mobile Softphone is running and registered?** to ensure your softphone is running.

When you have an incoming call, an incoming call screen will be displayed. You have the choice to Answer or Reject the call.

Press the corresponding button to the action you would like to take for this incoming call:

Audio Reject

To answer the call.

To reject the call.



# HOW DO I ACCESS TO MY VOICEMAIL?

To access your **Voicemail** messages, tap the **Messages** icon at the bottom of the mobile softphone screen or simple dial **\*97** when you are on the **Keypad** screen.





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# HOW DO I MAKE A CALL?



Access the mobile softphone application. If you do not see the **Keypad**, click on the **Keypad** icon at the bottom of the screen.

- Enter the phone or extension number you would like to call.
- 2 Press the **Dial** button at the bottom of the screen to make the call.

1	2 ABC	3 DEF
4 GHI	5 JKL	6 мло
7 PQRS	8 TUV	9 WXYZ
*	0 +	#
••• More	(B) Keypad	S Dial
	0	$\triangleleft$





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# HOW DO I BLIND TRANSFER A CALL?

A Blind Call Transfer simply transfers to call to someone else without introducing the call transfer to the destination. If the destination is not available, the call will be transferred to their voicemail.





- 2 A Call Transfer screen will appear, enter the number of the destination you would like to transfer the call to.
- 3 Tap on the Blind button and the call will be transferred immediately.





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# HOW DO I INTRODUCE A CALL BEFORE **TRANSFERRING (ATTENDED TRANSFER)?**

An Attended Call Transfer allows you to talk to the transfer destination before the call is transferred.

This option is useful to introduce the call and confirm that the destination is available before initiating the **Call Transfer**.



 With a call in progress, tap the Transfer icon on the Call Status screen.

#### **2** A Call Transfer

screen will appear, enter the number of the destination you would like to transfer the call to.

**3** Tap the Attended button and you can dial and speak with the destination you want to transfer the call to.

4 If the destination does not answer the call, you can cancel the transfer by choosing End, or try a different destination by choosing **Cancel**.

5 When the destination answers, introduce the transfer and then press Transfer to complete the Attended Call Transfer.







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# **HOW DO I CONFERENCE SOMEONE INTO AN ACTIVE CALL?**

Your mobile softphone allows you to add other parties to a call in progress. With the **Conference** option, you can add up to five (5) participants to a call.

2





 With a call in progress, tap the **Conference** icon on the Call Status screen.

<b>↓))</b> Speaker	(I) Hold	<b>∳</b> Mute	Delete
	•	End	

2 Press on the available conference spot represented by a plus (+) icon.

	-	0
4 сні	5 JKL	6 MNO
7 PORS	8 TUV	9 WXYZ
*	04	#
	Add	

Inter the number of the participant(s) you would like to add to the call.

Add 4 Tap the button to add the participants to the call.





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# HOW DO I VIEW MY CALL HISTORY?

The mobile softphone call history is displayed on the **Keypad** screen. To access it, press the Keypad icon at the bottom. There are two (2) sections, Call History and Missed call screen, If the **Missed** tab shows a red dot • with a number, it indicates the number of missed.

Ω Call History	Missed	•101 1 The hist	first line sh ory.	ows the <b>Caller</b>	<b>ID</b> of the entry in the call
John Smith	01/01 12:00	OPM > 2 On - exte	the second l ension numb	line, a <b>Phone</b> ic per indicates th	on next to the phone or e call direction.
🔇 💂 (555) 5555555	01/01 12.10	O PIMI -		Call	Direction Icon
				Outgoing	2
				Incoming	<b>K</b>
				Missed Call	<b>\$</b>
		<b>3</b> On <sup>-</sup>	he right, the	e Date and Tim	e of the call entry.
		4 You info this	can press o rmation abo number.	on the right arro out this caller, i	ow icon (>) to get more ncluding a call history for
Contacts Conf Key	Dad Messages	Settings			

Call	<b>Direction Icon</b>
Outgoing	S
Incoming	<b>K</b>
Missed Call	<b>\$</b>





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# HOW DO I VIEW MY CONTACTS?

To view your **Contacts**, press on the **Contacts** icon at the bottom of the screen. You can view all of your contacts including the contacts you have on your mobile device (if you granted the permission for the mobile softphone to access the contacts stored in your device). There is also a list just for your **SIP** numbers (internal extensions).

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				В
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Barrat Sect				z
Contacts (	Conf	() Keypad	Messages	Settings

1 Display all of your contacts.

2 Display only internal extensions (aka SIP Number). This is the list of contacts that can be used for User Presence (aka BLF List).





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# HOW DO I VIEW MY CONTACTS?

Your softphone allows you to track the presence (**BLF**) information of up to 24 system users, showing you if they are available to receive a call (**Available**), on the phone (**Busy**), or not connected to the system (**Offline**). **BLF** is a technical acronym in the telephone industry that means **Busy Lamp Field**, which refers to the status lights found on traditional business phones.

For your softphone to monitor the availability (or presence information) of other system users, you need to add them to the **BLF** list. The following steps will walk you through adding a contact to your **BLF** list.

#### Step 1 – Identify who on your contact list you want to monitor the presence information

Before you can add **Contacts** to your **User Presence** function (aka **BLF List**), you need to make sure the desired **Contacts** have their internal extension numbers in their contact profile.

		1	1	Edit Contont	
	All SIP LDAP	+	~	Edit Contact	<b>b</b> ~
	Q.Search			John	
J	Option	_		Casith	
2 John Sn	nith	A		Smith	
100.04	Edit 3	c	SIP Number	r 👝	
к	Delete	D	SIP Numbe	r 102 4	
Real Property lies	lines.	F	Add New Iter	m (†)	

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Contacts Conf Keypad Messages	Settings

Add to Favourites

- Press the **Contacts** icon at the bottom of the screen.
- 2 Long press on the **Contact** you want to know the presence of.
- 3 Select Edit.

Phone				
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Hom	• >			Θ
				$\sim$
Add New	/Item 🕂			
Groups				
	S	Select Gro	up	>
Rington	е			
Se	lect Ringto	ne >	Clear Rin	gtone
0	92		Ð	<u>{</u>
Contacts	Conf	Keypad	Messages	Settings

- 4 Enter the extension number in the SIP Number field.
- 5 Press on the ✓ checkmark at the top right corner of the screen.

<sup>6</sup> Press on **SIP** at the top of the screen to show contacts with **SIP** extensions assigned.

 $(\blacksquare$ 

Settings

**Note:** The presence status of your **SIP Contacts** will be shown only when the **BLF** option is enabled, and you have added members (**SIP Contacts**) to your **BLF List** (see next steps for more information).





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#### **Step 2 – Enable the BLF feature on your mobile softphone settings**

Once your contacts have their respective internal extension number, you need to make sure the **BLF** function of your softphone is enabled.

Settings	
Account Settings	>
Advanced Settings	>
Provisioning Settings	>
Custom Settings	>
About	>
Record	>
Debug	>
Delete All Call History	

< Advanced Settings	
GENERAL SETTINGS	
Edit Before Dial	
Default Account Registration Notification	on 📿
Vibrate When Ringing	$\times$
Start on Boot	
Local RTP Port 5004	
Random Port	
CALL SETTINGS	
Filter Characters [0-]	





- 1 Press on the **Settings** icon at the bottom of the screen.
- 2 Tap on **Advanced Settings**.

DND				$\times$
DND Settir	ngs			>
(D) Contacts	(D) Conf	() Keypad	Messages	Settings

3 Scroll down to the bottom of the Advanced Setting screen until you see the BLF and BLF List options (as shown on the right).

BL	F		4		
BL	F List				>
( Co	D ntacts	(III) Conf	() Keypad	Messages	Settings

On the BLF option line, if the icon to the right is showing disabled like this , tap on the icon to enable the BLF option. It should show like the screen above.





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#### **Step 3 - Add members to the BLF list**

To add members (**SIP Contacts**) to the **BLF List** of your softphone, you need to go to the **Advanced Settings** and choose **BLF List** at the bottom of the screen – refer to Step 2 of this section on how to access the **Advanced Settings** screen.

<	BLF List	2 +	<	Add Members	<u>, 101</u>	<	BLF List	+
	1			Q Search		John Smith	6	Offline
				You can choose up	to 24 member (s)	102		101
			∨ Work	3	1 number (s)			
			John S 102	mith	4 🗹			
			> Family	ý	0 number (s)			
			> Friend	ds	0 number (s)			



- 1 In this example, the **BLF List** is empty.
- 2 Press on the plus (+) sign at the top right of the screen to add a member to the **BLF List**.



- 3 Expand the contact group of the contact you want to add to your **BLF List** by pressing the group name.
- Press on the box next to the contacts you want to add, a have a checkmark will appear in the respective box.
- 5 Press Done to add the selected contacts to the BLF List of your phone.



6 You will see all the contacts you have added in the previous step in your BLF List.

**Note:** After a contact is added to the **BLF List**, it will initially be shown as **Offline**. This may not be the case. The status will be updated once a call is made to the contact/extension using your softphone.





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#### **Step 4 – Remove members of the BLF list**

To add remove (**SIP Contacts**) in the **BLF List** of your softphone, you need to go to the **Advanced Settings** and choose **BLF List** at the bottom of the screen – refer to Step 2 of this section on how to access the **Advanced Settings** screen.

<	BLF List	+	<	BLF List	+
John Smith 102	2	Online 101	John Smith 102	Option 3	<ul> <li>Online</li> </ul>
			4	Delete	
				Select Account	



you want to remove.

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6 Press **Yes** to confirm.



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#### **Step 5 – Display the User Presence status of your contacts in the BLF List**

Once you have enabled the **BLF** function and added **SIP Contacts** to the **BLF List** of the mobile softphone. You can easily see the **User Presence** status of your **SIP Contacts**.

Я.	Call History	Missed	• 101
Enter Pho	ne Number		$\langle \times \rangle$
1	2 AE	BC	3 DEF
4 сні	5 JK	L	6 MNO

All SIP LDAP	) +
C 2 ph	
J	
John Smith	A
	В
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R.	E
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All SIP LDAP - C. Search J Jane Smith 101 Busy 101 3	# A B C D E F G H
Jane Smith Online 101 John Smith Online 101 I Online 101	# A B C D E F G H
Jane Smith Online 101 John Smith Busy 101	# A B C D E F G H
Jane Smith $101$ John Smith $101$	A B C D E F G H
Ion Smith 101 Ion Smith 101	B C D E F G H
John Smith	C D E F G H
International Int	D E F G H
3	E F G H
3	F G H
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V W X Y Z Contacts Conf Keypad Messages Settings

1 Click on the **Contacts** icon at the bottom of the screen.

2 On the contact screen, click on **SIP** at the top of the screen to show your **SIP Contacts**.



Your SIP Contacts will be displayed with the corresponding User
 Presence status.

**Note:** If the contact presence status is not displayed, make sure your **BLF** option is enabled and you have added members to the **BLF List**. (refer to the corresponding section if needed).

